



- Proprietary funding structure allowing public companies to raise additional capital**
- Company retains control over the amount and the timing of each draw down.**
- Company has the right to sell shares and investor has the obligation to buy shares subject to the formula agreed upon by the parties**
- Reduces stress on management so companies can focus on business and access capital as needed to execute their business plans.**
- Structure can be custom-made to match a Company's funding needs**
- Can be executed under any market condition.**
- The Company can set a minimum acceptable price as downside protection.**
- The Company is not committed to sell any shares**
- Controlled Share Issuance**
- Costs are lower than doing several separate rounds of funding each of which may have separate broker's fees, legal fees and accounting fees**

[Click Here for Company Questionnaire](#)